

COBBINS CONSULTING SERVICES

Nonprofit Formation & Compliance — Consultation Prep Packet

What This Service Covers

From incorporation through 501(c)(3) application, this service covers the full lifecycle of nonprofit formation, plus support for organizations that already have a board in place but need help operating effectively.

A Few Questions to Help Us Prepare

Type your answers directly into the boxes below. No need for perfect answers, just your best current understanding.

1. Have you already incorporated, or are you starting from scratch?

2. Do you have a board of directors in place? How many members?

3. What is your mission, and who do you plan to serve?

4. Have you filed for an EIN yet?

5. What state will you be incorporating in?

6. What is your target timeline for 501(c)(3) approval?

Helpful to Have on Hand

- ☐ Draft mission/vision statement, if you have one
- ☐ List of proposed or current board members
- ☐ Any existing bylaws or governance documents
- ☐ Notes on the programs or services you plan to offer

Ready to talk it through?

Schedule your Discovery Call at cobbinsconsultingservices.com